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1020241.890

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			000967
	237-8	237-8	
	0757-26330783	0757-26330783	
	0757-26335291	0757-26335291	
	wangyf@infore.com	wangyf@infore.com	

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2231532361“”

“+”“ - - - ”

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500

2024

12,173

19.3%

24



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2.5

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T-BOX

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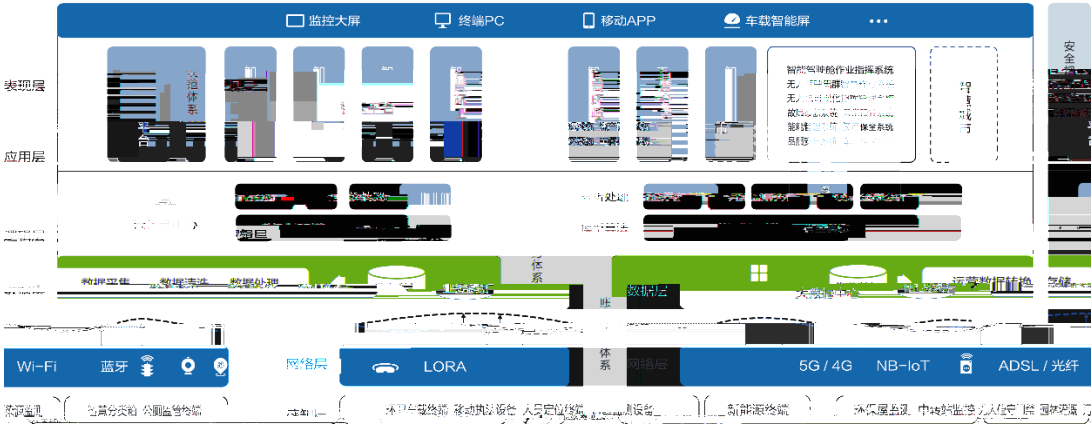
16.8

(/ /)

90%

2.6

智慧环卫云平台总体架构



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”		APP		“ ”	
2021		2021-2023		84.35	
92.51	76.52	12.28	18.19	15.53	2024
64.41	14.41%	44.47	14.86		



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PPP

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2024						
	2024	2023			2022	
	29,636,330,337.87	29,048,201,560.36	29,048,201,560.36	2.02%	29,271,291,859.98	29,271,291,859.98
	17,519,445,625.13	17,437,509,156.73	17,437,509,156.73	0.47%	17,288,602,018.09	17,288,602,018.09
	2024	2023			2022	
	13,117,894,323.95	12,631,050,967.34	12,631,050,967.34	3.85%	12,255,992,938.42	12,255,992,938.42
	513,514,275.54	498,383,730.00	498,383,730.00	3.04%	418,794,179.13	418,794,179.13
	502,176,740.07	444,753,430.22	444,753,430.22	12.91%	324,753,411.18	324,753,411.18
	1,162,049,481.48	1,385,556,509.49	1,385,556,509.49	-16.13%	1,662,482,287.71	1,662,482,287.71
/	0.16	0.16	0.16	0.00%	0.13	0.13
/	0.16	0.16	0.16	0.00%	0.13	0.13
	2.94%	2.88%	2.88%	0.06%	2.41%	2.41%

2024 1 1

18 “

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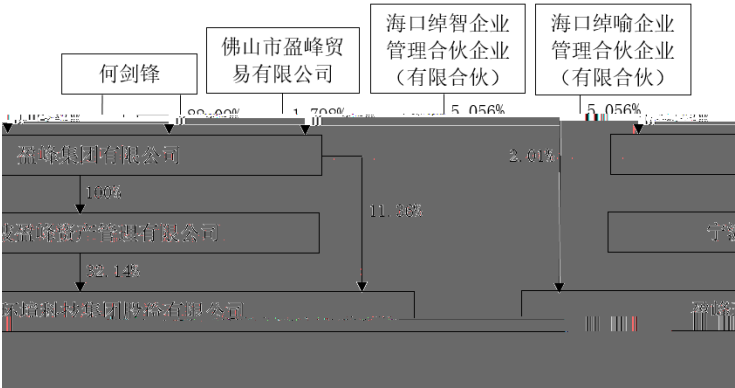
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	30,305		46,826		0		0
10							
		32.14%	1,017,997,382		0		407,198,953.00
		12.61%	399,214,659		0		0
		11.36%	359,609,756		0		164,461,047.00
		9.80%	310,423,813		0		0
		2.05%	64,789,616		0		0
		2.01%	63,514,690		0		0

Zara Green Hong
Kong Limited

1.73%

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		22,140,715.50				
		2024 11 1	2023 11 4	2024 11 3		

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2024 6 24 [2024] 1193 AA+ “ ” AA+ 2024 2024 6 28 www.cninfo.com.cn 2024

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	2024	2023	
	39.36%	38.39%	0.97%
	50,217.67	44,475.34	12.91%
EBITDA	13.77%	14.29%	-0.52%
	4.74	4.63	2.38%

" 5115 "

5.14

175.19

76

64.41

44.47

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2024 131.18 2.01% 14.41%

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“ ”

2024 10 1.89 5.99

2024 116.56%

2022-2024 14.37

83.25% 79.43% 134.89%

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2024